

**RESOLUTION R-39-05**

**A RESOLUTION APPROVING BOND UNDERWRITING SERVICES FOR THE  
TAXABLE GENERAL OBLIGATION BONDS, SERIES 2005B ISSUANCE**

**WHEREAS**, the City of Wheaton, Illinois (the "City") is an Illinois home-rule municipality pursuant to provisions of Article VII, Section 6 of the Illinois Constitution, 1970, and as such the City may exercise any power or perform any function pertaining to its government and affairs; and

**WHEREAS**, the City of Wheaton has executed a development agreement for the Courthouse Redevelopment Project Area; and

**WHEREAS**, the development agreement requires the City of Wheaton to reimburse the developer for certain redevelopment costs; and

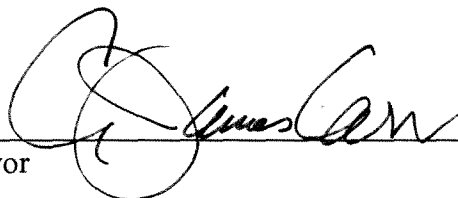
**WHEREAS**, the City must issue Taxable General Obligation Bonds, Series 2005B (2005B issuance) to provide the funding of the redevelopment costs; and

**WHEREAS**, the City has requested First Trust Portfolios L.P. and Robert W. Baird & Co, Incorporated serve as co-underwriters for the 2005B issuance; and

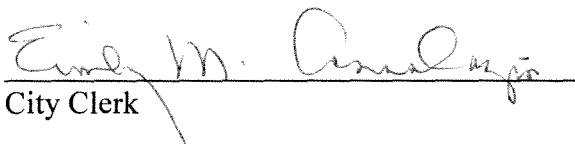
**WHEREAS**, First Trust Portfolios L.P. and Robert W. Baird & Co, Incorporated have agreed to provide the Underwriting Services for the 2005B issuance.

**NOW, THEREFORE, BE IT RESOLVED** by the Mayor and City Council of the City of Wheaton, Illinois, that First Trust Portfolios L.P. and Robert W. Baird & Co, Incorporated are hereby approved to provide Underwriting Services for the issuance of the Taxable General Obligation Bonds, Series 2005B.

ADOPTED this 16<sup>th</sup> day of May, 2005.

  
\_\_\_\_\_  
Mayor

ATTEST:

  
\_\_\_\_\_  
City Clerk

Roll Call Vote

Ayes: Councilman Johnson  
Mayor Carr  
Councilman Levine  
Councilman Mouhelis  
Councilman Suess  
Councilman Bolds  
Councilwoman Corry

Nays: None

Absent: None

Motion Carried Unanimously