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RESOLUTION R-05-05

**A RESOLUTION APPROVING BOND UNDERWRITING SERVICES FOR THE
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2005 ISSUANCE**

WHEREAS, the City of Wheaton, Illinois (the "City") is an Illinois home-rule municipality pursuant to provisions of Article VII, Section 6 of the Illinois Constitution, 1970, and as such the City may exercise any power or perform any function pertaining to its government and affairs; and

WHEREAS, Robert W. Baird & Co, Incorporated has provided the City of Wheaton with information on the refunding of the City's outstanding General Obligation Bonds, Series 1998 and General Obligation Bonds, Series 1999; and

WHEREAS, the issuance of General Obligation Refunding Bonds, Series 2005A will provide a debt service savings to the City; and

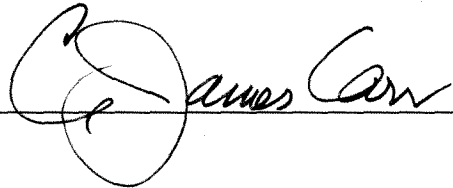
WHEREAS, Robert W. Baird & Co, Incorporated has provided a proposal for Investment Banking and Underwriting Services for the proposed General Obligation Refunding Bonds, Series 2005A; and

WHEREAS, staff has determined the proposal to be acceptable and in the City's best interests to proceed with the General Obligation Refunding Bonds, Series 2005A.

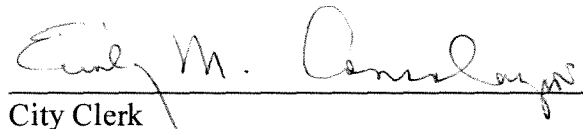
NOW, THEREFORE, BE IT RESOLVED by the Mayor and City Council of the City of Wheaton, Illinois, that the proposal for Investment Banking and Underwriting Services from Robert W. Baird & Co, Incorporated is hereby approved for the issuance of the General Obligation Refunding Bonds, Series 2005A.

ADOPTED this 24th day of January, 2005.

Mayor

A handwritten signature in black ink, appearing to read "James Carr", written over a horizontal line.

ATTEST:

A handwritten signature in black ink, appearing to read "Emily M. Connelley", written over a horizontal line.
City Clerk

Roll Call Vote

Ayes: Councilman Mork
Councilman Mouhelis
Councilman Bolds
Councilwoman Corry
Councilman Johnson
Mayor Carr
Councilwoman Johnson

Nays: None

Absent: None

Motion Carried Unanimously